



THE OPTIONS CLEARING CORPORATION

#26931

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DATE: JANUARY 29, 2010

SUBJECT: BURLINGTON NORTHERN SANTA FE CORPORATION –
ANTICIPATED CASH DISTRIBUTION
FUTURES SYMBOL: BNI1C
FUTURES SYMBOL: TO BE DETERMINED
DATE: ???

Burlington Northern Santa Fe Corporation (BNI) has declared a Conditional Cash Dividend equal to the number of calendar days between and including December 15, 2009 and the closing date of the merger with Berkshire Hathaway Inc., multiplied by \$0.0044 per BNI Common Share, and rounded to the nearest penny. The dividend is contingent upon and subject to the satisfaction or waiver of all closing conditions set forth in the merger agreement becoming or being declared wholly unconditional. The record date is February 4, 2010; payable date to be announced. The ex-distribution date for this distribution has not been determined.

Pursuant to OCC By-Laws, BNI futures will be adjusted in response to this Conditional Cash Dividend when and if all conditions are satisfied.

Burlington Northern Santa Fe Corporation Common Shares will begin trading with Due-Bills attached representing the Contingent Dividend on February 4, 2010.

NOTE: Contract adjustments anticipated in response to the pending merger of BNI and Berkshire Hathaway Inc. are described in OCC Information Memo #26903. The contract adjustment in response to the BNI Conditional Cash Dividend is being addressed as a separate event, although it is possible the two adjustments may occur simultaneously. If occurring at the same time, the deliverable noted below would be additionally modified by the conversion of 100 BNI Common Shares into the resulting merger consideration.

CONTRACT ADJUSTMENT

EFFECTIVE DATE: To Be Determined

FUTURES SYMBOL: To Be Determined

SETTLEMENT PRICES: To Be Determined

MULTIPLIER: 100 (e.g., 1.00 equals \$100.00)

NUMBER OF CONTRACTS: Unchanged

DELIVERABLE PER CONTRACT:

- 1) 100 Burlington Northern Santa Fe Corporation (BNI) Common Shares (OR the merger consideration resulting from the BNI and Berkshire Hathaway merger)
- 2) An amount of Cash to be determined pursuant to the Conditional Dividend

CUSIP: 12189T104

DISCLAIMER

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of the OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

CATEGORY: CONTRACT ADJUSTMENT
SUB-CATEGORY: CASH DIVIDEND

For questions regarding this memo, call 1-888-OPTIONS or email options@theocc.com.